



PATH Monitoring Updated 2026

1. PATH Monitoring 01 (FL PATH Manual) Is the client 18 years or older?
2. PATH Monitoring 02 (FL PATH Manual) Does the client have a serious mental illness or serious mental illness and co-occurring substance use issue AND is experiencing or at imminent risk of becoming homeless?
3. PATH Monitoring 03 (ID24) Does the client chart contain basic demographic information including; (ID24)
 - a. Client's Name
 - b. Address
 - c. Phone number
 - d. Marital status
 - e. Sex
 - f. Legal status
 - g. Race
 - h. Date of birth
 - i. Guardian contact information for minors
 - j. Referral source
 - k. Staff name of who has responsibility of the client
4. PATH Monitoring 04 (ID24) Is there an intake form?
5. PATH Monitoring 05 (FL PATH Manual) Is there a determination of eligibility for PATH-funded services?
6. PATH Monitoring 06 (FL PATH Manual) Is there a clinical assessment to determine psychosocial need and concerns resulting in a diagnosis? Note: clinical assessments do not need to be clinical in nature.
7. PATH Monitoring 07 (FL PATH Manual) Is there an individual service plan that addresses any barriers to obtaining and maintaining permanent housing?
8. PATH Monitoring 08 (ID24) Is the service treatment plan completed 30 days after intake with the following goals and objectives with client input; (ID24)
 - a. Achievable Observable measurable goals
 - b. Reasonable timeframe
 - c. Actions needed to attain the goals and staff responsible
 - d. Incorporate needs and strengths from the assessment
 - e. Goals for each identified issue
9. PATH Monitoring 09 (FL PATH Manual) Is the service plan being reviewed every 3 months?
10. PATH Monitoring 10 (ID24) Is there a progress note for the DOS for the PATH services and does it contain the following;
 - a. Client name
 - b. Client ID
 - c. Staff Name
 - d. Service Date



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- e. Service Duration
 - f. Description of the service provided
 - g. Progress, or lack thereof, relative to the service/treatment plan or modified service/treatment plan from changes in client's needs, resources or findings
 - h. Does the PATH progress note content address PATH case management and housing activities?
11. PATH Monitoring 11 (ID24) Are progress notes prepared at least monthly for clients having a service/treatment plan unless documented otherwise?
12. PATH Monitoring 12 (FL PATH Manual) Are they billing the allowable covered services for Outreach or Case Management as outlined in the FL PATH Manual?
13. PATH Monitoring 13 (F.A.C. 65E-14.021) Are they billing Incidentals in accordance with F.A.C. 65E-14.021(4)(k)4.b.(V)?
14. PATH Monitoring 14 (FL PATH Manual) Are they billing only for Incidentals that are allowable according to the FL PATH Manual?
15. PATH Monitoring 15 (ID24) Is the provider using the PATH Enrollment Checklist?
16. PATH Monitoring 16 (ID24) Are PATH assessments being completed within 30 days after intake and do they include the following with client input; (ID24)
- a. Presenting problem
 - b. Current and potential strengths and problems
 - c. Relationship with family members and significant others
 - d. Service agencies with whom the client has been involved and involvement or need for involvement is social support systems
17. PATH Monitoring 17 (ID24) If there is no contact over 90 days (unless service/treatment plan indicates less frequent contact), is the file closed and include a reason for the discharge/termination?
- a. Is the discharge/termination report in the client record within 4 weeks after the termination of services?
 - b. Does the discharge/termination report include the following;
 - i. Evaluation of impact of agency's services on client's goals/objectives
 - ii. Date and signature of individual preparing the report
 - iii. If there is a referral, is the reason for the referral noted?