



TRANSITIONAL VOUCHER PURCHASE REQUEST

Client Data			
SSN:		County of Residence:	
Last Name:		Primary Insurance:	
First Name:		Legal Custodian's Name:	
Middle Initial:		Legal Custodian's Phone Number:	
Gender:	Male ☐ Female ☐	Legal Custodian's Address:	
Date of Birth:		Current Mental Health/Substance Abuse Provider:	
What other funding streams have been explored?			
Other services already in place? If yes, which ones? (e.g. outpatient counseling, med mgmt.)			
Total monthly income: \$ _____ Source(s) of income: _____			
Has this person applied for SSI/SSDI? ☐ Yes, Date: _____ ☐ No			
Has this person been referred to a SOAR Processor? ☐ Yes, Name of SOAR Processor: _____ ☐ No			
Benefits (Insurance/Food Stamps/Other Subsidies): _____			
Please list all Mental Health, Substance Abuse, and Physical Health Diagnoses:			
Part I – Initial Screening –Eligibility			
The consumer must meet the following criteria:		Yes	No
1. A current mental health diagnosis		☐	☐
and/or			
2. A current substance abuse diagnosis		☐	☐
and			
3. Must meet at least one of the following:			
a) Experiencing Homelessness			
b) Receiving Care Coordination			
c) Participating in FACT Teams			
4. A Housing Checklist has been completed for Housing Subsidy requests			N/A
<i>*LSFHS will review the referral and determine if it meets all eligibility criteria</i>			
Part II – Service Requested			
Type of Service (choose only one):	If requesting ALF or group home funding:	Treatment/Service Plan Goal to Address with this funding (send copy of treatment/service plan if available):	
Housing Subsidy ☐	Does the owner live in the facility? ☐ Yes ☐ No		
Child Care ☐	How many people live in the facility (not including embers or relatives)?		
Vocational Services ☐	Are there any residents received OSS payments? ☐ Yes ☐ No		
Pharmaceuticals ☐	Does the staff provide one or more personal Care Services related to residents on a 24-hour Basis (supervisor assistance with bathing, dressing, eating, toileting, hygiene, and/or medications?) ☐ Yes ☐ No		
Time-Limited Transportation ☐			
Housing Assistance ☐			
Clothing ☐			
Educational Services ☐			
Medical Care ☐			
Other ☐			
Estimated Cost of Service:		Vendor to Provide Service:	
Frequency of Service (ex. daily, weekly, monthly, one-time):		Vendor Credentials (ex. W-9, professional credentials):	
Start Date of Service:		Vendor Telephone Number:	
End Date of Service:		Vendor Address:	
Requestor Data			
Form completed by:	Date:	Agency:	
Address:		Telephone Number:	
Fax Number:		Email:	
This section to be completed by LSF: (ONLY for those purchases in excess of \$1,000 and ALF Requests)			
ALF Requests Only:	Documentation showing due diligence was exercised in searching for less restricting housing in these cases submitted to DCF? Yes ☐ No ☐ Date of DCF Approval: _____ Name of DCF Approver: _____		
The requested services has been: Approved ☐ Denied ☐		Bill to (circle one): MHTRV MSTRV MSTV2 MHDRF	
Comments:			