



SA Residential

1. SA Residential (65D-30) Does the Overdose Prevention Plan include information regarding: 1. Education about the risks of overdose, including having a lower tolerance for opioids if the individual is participating in an abstinence-based treatment program or is being discharged from a medication-assisted treatment program. 2. Information about Naloxone, the medication that reverses opioid overdose, including how to use Naloxone and where and how to access it.

2. SA Residential (65D-30) If the provider maintains an emergency overdose prevention kit (i.e. Naloxone) are they able to provide evidence that they have developed and implemented a plan to train staff in the prescribed use and the availability of the kit for use during all program hours of operation?

3. SA Residential (65D-30) Does the provider have an overdose prevention plan? All staff must have a working knowledge of the overdose prevention plan.

4. SA Residential Cx Assess (65D-30.0042) (a) Emotional or mental health;
(b) Level of substance use impairment;
(c) Family history, including Sx by other family members; (d) Sx history: age of onset: drug choice/duration/response: Use patterns; Consequences: Prior treatment. (e) Educational level, vocational status, employment history, and financial status (f) Social history: Support; Family/peer relationships; Current living conditions; (g) Past or current sexual, psychological, or physical use or trauma; (h) Individual's involvement in leisure and recreational activities; (i) Cultural influences;
(j) Spiritual or values orientation; (k) Legal history and status; (l) Individual's perception of strengths/abilities related to potential for recovery (m) A clinical summary, with analysis of the assessment results, (n) Documentation of determination of placement utilizing a validated tool used for service determination (o) Doc. of appropriateness of level of care countersigned by the qual. professional or clinical supervisor.

5. SA Residential Cx Assessment (65D-30.004(14)(b)(3)) 3. Psychosocial assessment completed, signed, dated by clinical staff and countersigned by qualified professional within 10 calendar days of completion if staff is not credentialed.

6. SA Residential Cx Assessment (65D-30.004(14)(c,d)(2)) "Any psychosocial assessment completed within 30 calendar days prior to placement may be accepted. Otherwise:

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7. SA Residential Cx Assessment (65D-30.004(14)(c,d)(2)) "Level 1: Complete within 5 calendar days of placement. Levels 2, 3, 4, 5: Completed within 10 calendar days of placement."

8. SA Residential Cx Consent (65D-30.004 (12)(c)(4)) Informed consent for a drug screen, when conducted;

9. SA Residential Cx Consent (65D-30.0042 (1)(d)) Consent for Services: A consent for services form shall be signed by the individual prior to or upon placement, with the exception of involuntary placements.

10. SA Residential Cx Counseling (65D-30.007(2)(4)) Level 1 = 14 Counseling hours
Level 2 = 10 Counseling Hours.
Level 3 = 4 Counseling Hours.
Level 4 = 2 Counseling Hours.



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Chaotic /abusive relationships, extensive criminal hx, prior treatment on lower levels of care, inconsistent work hx/ed expt, anti-social. EMPHASIS on education/vocation, social dysfunction, stable housing.

11. SA Residential Cx Demographics (65D-30.004 (12)(c)(1)) Name and address of client and referral source;

12. SA Residential Cx Determ of Need (65D-30.0042 (1)(a)) "Determination of Need and Eligibility for Placement. The condition and needs of the individual shall dictate the urgency and timing of screening; screening is not required if an assessment is completed at time of admission. All individuals presenting for services, voluntarily or involuntarily, shall be evaluated to determine service needs and eligibility for placement or other disposition. The person conducting the screening shall document the rationale for any action taken and the validated tool used for service determination."

13. SA Residential Cx Discharge (65D-30.0044 (a)) Discharge Summary. A written discharge summary shall be completed for individuals who complete services or who leave the provider prior to completion of services. The discharge summary shall include a summary of the client's individual's involvement in services and, the reasons for discharge, and the provision of and referral to other services needed by the individual following discharge, including aftercare. The discharge summary shall be completed within 15 business days and signed and dated by a primary counselor.

14. SA Residential Cx Initial Trx Plan (65D-30.004(16)(c)) An initial treatment plan shall be completed on each client upon placement, unless an individual treatment plan is completed at that time. The plan shall specify timeframes for implementing services in accordance with the requirements established for applicable components. The initial treatment plan shall be signed and dated by clinical staff and signed and dated by the client.

15. SA Residential Cx Medical (65D-30.004(14)(a)(5)) "Pregnancy Test. Females shall be evaluated by medical protocol established within the facility. If pregnancy test is determined necessary, clients shall be provided testing services directly or by referral as soon as possible following placement."
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16. SA Residential Cx Medical (65D-30.004(14)(a)(8)) "Readmission <90 calendar days of discharge to the same Provider: Physical examination shall be conducted as prescribed by the physician. Readmission >90 calendar days of the discharge date: Complete physical examination is required."
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17. SA Residential Cx Medical (65D-30.004(14)(a)(4)) Laboratory Tests. Testing blood & urine for Drug screen, STD, tuberculosis with Informed consent. Tests to be performed, reviewed, signed & dated within the time frame specified for the physical examination & in accordance with the medical protocol established within the facility.

18. SA Residential Cx Medical (65D-30.004(14)(a)(3)) "Physical exam: Completed by a physician (or within facility protocol) within 30 calendar days prior to placement or 10 calendar days after placement."
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19. SA Residential Cx Notes (65D-30.0044(1)(c)(2)) For residential treatment progress notes shall be recorded at least weekly.



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20. SA Residential Cx Orientation (65D-30.0043(3)(b)) A description of services to be provided;
A copy of the individual's rights pursuant to chapter 397, part III, F.S.;
A summary of the facility's admission and discharge policies;
A copy of the service fee schedule, financial responsibility policy, and applicable fees;
Written rules of conduct for individual's served which shall be reviewed, signed, and dated;
A copy of the grievance process and procedure;
General information about infection control policies and procedures;
Limits of confidentiality;
Information on parental or legal guardian's access to information and participation in treatment
Information regarding advance directives which delineate the facility's position with respect to the state law and rules relative to advance directives.
21. SA Residential Cx Placement (65D-30.004 (12)(c)) (1) Client placement information, (except case management)
(2) Reports to the criminal and juvenile justice systems, as applicable;
(3) Copies of service-related correspondence generated or received by the provider
22. SA Residential Cx Release of Info (65D-30.004(13) 42 Code of Federal Regulations, Part 2.) (1) Program permitted to make the disclosure,
(2) Individual/organization to which the disclosure is to be made,
(3) Purpose of the disclosure,
(4) How much and what kind of information to be disclosed,
(5) Signature & date of client/guardian (May be signed by the individual only if the form is complete)
(6) Statement that consent is subject to revocation at any time,
(7) Expiration Date of consent
23. SA Residential Cx SAPT Block Grant (LSF Contract; Attachment I) Wait List Client Contact: In order for the individual to remain on the wait list, an in-person meeting, telephone contact or other documented contact must have taken place at least within 30 days of the initial contact and at least every thirty (30) days thereafter. The contacts should be more frequent than every thirty (30) days, however, the individual must be contacted within the thirty (30)-day time period.
24. SA Residential Cx SAPT Block Grant Wait List Docs: Each individual counted on a wait list must have supporting documentation, i.e., the Wait List Documentation Form or other documentation, maintained detailing contact efforts.
25. SA Residential Cx SAPT Block Grant (LSF Contract; Attachment I) General Interim Services: Interim services provided within 14 days after making the request for residential admission.
26. SA Residential Cx SAPT Block Grant (LSF Contract; Exhibit K & 45 CFR s. 95.121) Tuberculosis Screening: TB screening provided as an interim service or a referral provided?
27. SA Residential Cx SAPT Block Grant (LSF Contract; Exhibit K & 45 CFR s. 96.121) HIV Screening: HIV screening provided as an interim services or a referral provided ?
28. SA Residential Cx SAPT Block Grant (LSF Contract; Exhibit K & 45 CFR s. 96.121) HIV Counseling & Education Services Includes:
Risk of signs and risks of infection
Availability of testing and treatment services



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Methods of transmission
How to avoid spreading the disease (preventative measures)
Risks of needle-sharing
Risks of transmission to sexual partners and infants

29. SA Residential Cx SAPT Block Grant (LSF Contract; Exhibit K & 45 CFR s. 96.121) Tuberculosis Counseling & Education Services Includes:

Risk of signs and risks of infection
Availability of testing and treatment services

Methods of transmission
How to avoid spreading the disease (preventative measures)

30. SA Residential Cx SAPT Block Grant (LSF Contract; Exhibit K & 45 CFR s. 96.121) Treatment/Counseling Provided/Referral:

Counseling for pregnant women on the effects of alcohol and drug use on the fetus is offered as an interim service?
Referral for HIV treatment is provided as an interim service?
Referral for TB treatment is provided as an interim service?
Referral for prenatal care is provided as an interim service?

31. SA Residential Cx SAPT Block Grant (LSF Contract; Exhibit K & 45 CFR § 96.131 & U.S.C. Title 42) Pregnant Women Interim Services: Referred the woman to a treatment facility that has the capacity to provide treatment services to the woman; or, if no treatment facility has the capacity to admit the woman, make available interim services, including a referral for prenatal care, available to the woman not later than 48 hours after the woman seeks the treatment services.

32. SA Residential Cx SAPT Block Grant (LSF Contract; Attachment I) Pregnant Women Screening & Wait List Placement: Any pregnant individual who has been screened and waiting for residential treatment services longer than (48) hours shall go on a wait list.

33. SA Residential Cx SAPT Block Grant (LSF Contract; Attachment I) Screening (non-pregnant women) & Wait List Placement: Any individual who has been screened and waiting for residential treatment services longer than (4) days shall go on a wait list.

34. SA Residential Cx Transfers (65D-30.0044 (b)) Transfer Summary. A transfer summary in accordance with policies and procedures shall be completed immediately for individuals who transfer from one (1) component to another within the same provider and shall be completed within 5 calendar days when transferring from one (1) provider to another. In all cases, an entry shall be made in the individual's clinical record regarding the circumstances surrounding the transfer and that entry and transfer summary shall be signed and dated by a primary counselor within 15 days.

35. SA Residential Cx Trx Plan (65D-30.004(17)(a)) Type and frequency of services to be provided

36. SA Residential Cx Trx Plan (65D-30.004(17)(a)) Goals and related measurable behavioral objectives



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37. SA Residential Cx Trx Plan (65D-30.004(17)(a)) "Level 1: TP completed within 7 calendar days of placement. Levels 2, 3, 4, 5: TP completed prior to or <15 calendar days of placement. "
38. SA Residential Cx Trx Plan (65D-30.004(17)(a)) If staff is not a qualified professional, countersigned, and dated by a qualified professional within 10 calendar days of completion.
39. SA Residential Cx Trx Plan (65D-30.004(17)(a)) Signed and dated by the person providing the service and client.
40. SA Residential Cx Trx Plan (65D-30.004(17)(a)) Tasks involved in achieving those objectives
41. SA Residential Cx Trx Plan (65D-30.004(17)(a)) Expected dates of completion.
42. SA Residential Cx Trx Plan Rev. (65D-30.0044(1)(b)) Treatment plan reviews shall be completed with each individual and shall be signed and dated by the individual within 30 calendar days of the completion of the treatment plan.
43. SA Residential Cx Trx Plan Reviews (65D-30.004(16)(c)) An initial treatment plan shall be completed on each client upon placement, unless an individual treatment plan is completed at that time. The plan shall specify timeframes for implementing services in accordance with the requirements established for applicable components. The initial treatment plan shall be signed and dated by clinical staff and signed and dated by the client.
44. SA Residential Cx Trx Plan Reviews (65D-30.004(17)(b)) If TPRs needs countersigned by a qualified professional, needs to be within 5 calendar days of the review.
45. SA Residential Cx Trx Plan Reviews (65D-30.004(17)(b)) "Levels 1, 2, and 3: Completed every 30 calendar days. "
46. SA Residential Orientation (65D-30) Is overdose prevention information (1. Education about the risks of overdose, including having a lower tolerance for opioids if the individual is participating in an abstinence-based treatment program or is being discharged from a medication-assisted treatment program. 2. Information about Naloxone, the medication that reverses opioid overdose, including how to use Naloxone and where and how to access it.) shared with individuals upon admission?
47. SA Residential Wait List (65D-30) Is overdose prevention information (Education about the risks of overdose, including having a lower tolerance for opioids if the individual is participating in an abstinence-based treatment program or is being discharged from a medication-assisted treatment program. 2. Information about Naloxone, the medication that reverses opioid overdose, including how to use Naloxone and where and how to access it.) offered to individuals placed on a waitlist to receive treatment services?